

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re)	Chapter 15
)	
IIG Trade Opportunities Fund N.V. ¹)	Case No. 20-10666 (MEW)
)	
Debtor in a foreign proceeding.)	
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**ORDER SCHEDULING RECOGNITION HEARING, APPROVING FORM AND
MANNER OF NOTICE, AND GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)² of Ms. V. P. Maria LLM (the “**Foreign Representative**”) in the above-captioned chapter 15 case (the “**Chapter 15 Case**”) requesting entry of an order (this “**Order**”) (i) setting the date for the hearing to consider the relief sought in the Petition at the earliest possible time (the “**Hearing**”), (ii) setting the objection deadline by which any responses or objections to the Petition must be received (the “**Objection Deadline**”), (iii) approving the form of the notice of this chapter 15 Case, the relief sought in the Petition, the Objection Deadline and the Hearing (the “**Notice**”) and (iv) approving the manner of service of the Notice described herein; and the Court having found that it has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York dated as of January 31, 2012, Reference M-431, *In re Standing Order of Reference Re: Title 11, 12 Misc. 00032* (S.D.N.Y. Feb. 1, 2012) (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue

¹ The last four digits of IIG TOF’s company number are (5220). IIG TOF’s registered office is Blenchiweg 23, Curaçao.

² Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Motion.

of this proceeding being proper before the Court pursuant to 28 U.S.C. § 1410(1) and (3); and the Court having determined that the relief requested in the Motion is necessary and beneficial to IIG TOF; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Hearing to consider the relief sought in the Petition shall be held before this Court in Room 617 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on March 31, 2020 at 10:00 a.m. (prevailing Eastern Time).
3. The form of Notice attached to the Motion as **Exhibit B** is hereby approved.
4. Prior to serving the Notice or causing it to be served, the Foreign Representative may insert any missing dates and other information, correct any typographical errors, conform the provisions thereof to the provisions of this Order and make such other and further non-material, non-substantive changes as the Foreign Representative deems necessary or appropriate.
5. Copies of the Service Documents shall be served by United States mail, first-class postage prepaid, or overnight courier upon: (i) the United States Trustee for the Southern District of New York; (ii) IIG TOF; (iii) all persons or bodies authorized to administer foreign proceedings of IIG TOF, including the Curaçao Liquidation; (iv) the parties listed in **Exhibit C** attached to the Motion, which includes all entities against whom provisional relief is being sought, all parties to litigations pending in the United States to which IIG TOF is a party or interested party at the time of filing and all known creditors of IIG TOF in the United States; (v) the Grand Court; and (vi) all parties that have filed a notice of appearance in this chapter 15 case (collectively, the “**Notice Parties**”) within three business days of the entry of this Order.

6. Pursuant to Bankruptcy Rule 2002(p), the Foreign Representative shall additionally post the Notice on the Website maintained by the Foreign Representative, <https://vpm-law.com/iig-trade-opportunities-fund/> and shall serve the Service Documents via email upon the Known Interested Parties within three business days of the entry of this Order.

7. The notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of this chapter 15 case or, to the extent applicable, are hereby waived.

8. In the event any party files a notice of appearance in this chapter 15 case subsequent to the Foreign Representative's initial service of the Notice Documents as provided for in this Order, the Foreign Representative will serve, or cause to be served on such party, the Notice Documents and any subsequent notices upon that party within five business days of the filing of the notice of appearance, if such documents have not already been served on such party (or its counsel).

9. Subsequent notices shall be served in the form and manner set forth in this Order or as otherwise required by the Bankruptcy Code and Bankruptcy Rules.

10. Any party in interest wishing to submit a response or objection to the Petition must do so in writing and in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, setting forth the basis for such response or objection with specificity and the nature and extent of the respondent's claims against IIG TOF. Such responses or objections must be filed electronically with the Court by registered users of the Court's electronic case filing system in accordance with General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at <http://www.nysb.uscourts.gov>) and by all other parties in interest, on a compact disc in Portable

Document Format (PDF), Microsoft Word, or any other Windows-based word processing format, which disc shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408. A hard copy of any response or objection shall be served upon counsel for the Foreign Representative, Reed Smith LLP, 599 Lexington Avenue, New York, NY 10022 (Attn: Aaron Javian and Christopher P. Hoffman), so as to be actually received on or before March 24, 2020.

11. Service of the Notice Documents in accordance with this Order is hereby approved as adequate and sufficient notice and service on all interested parties. Notice provided in accordance with this Order satisfies the requirements of the Bankruptcy Code and the Bankruptcy Rules, including Bankruptcy Rules 2002(p) and (q). No other or further notice is required.

12. Notwithstanding any provision in the Bankruptcy Code, the Bankruptcy Rules or the Local Bankruptcy Rules to the contrary, including, but not limited to Local Bankruptcy Rule 9078-1, the Foreign Representative shall file the certificate of service of the Notice Documents in advance of the Hearing.

13. Bankruptcy Rule 1010 does not apply to a petition seeking recognition of a foreign main proceeding and, accordingly, the summons requirement in Bankruptcy Rules 1010(a) and 1011(b) are inapplicable.

14. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: New York, New York
March 4, 2020

/s/Michael E. Wiles
UNITED STATES BANKRUPTCY JUDGE